



## Notice under s708A(5)(e) of the Corporations Act 2001

BMG Resources Limited (**ASX: BMG**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. On 3 November 2014, BMG issued an aggregate of 10,000,000 fully paid ordinary shares to Helmsec Global Capital Limited and its nominee without disclosure to investors under Part 6.2D of the Corporations Act.
2. As at the date of this notice:
  - (a) BMG has complied with the provisions of Chapter 2M of the Corporations Act as they apply to BMG;
  - (b) BMG has complied with section 674 of the Corporations Act; and
  - (c) there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

**Bruce McCracken**  
**Managing Director**

7 November 2014