



BMG Resources Limited

ACN 107 118 678

25 November 2014

PROPOSED ENTITLEMENTS ISSUE

BMG Resources Limited (ASX: BMG) (**BMG** or **the Company**) is pleased to announce that following the approval by shareholders of the share capital consolidation at the extraordinary general meeting on 24 November 2014, the Company is working on an entitlements issue (**Offer**) with the assistance of Helmsec Global Capital Limited. The Company anticipates finalising the details of the Offer shortly.

ENDS

For further information please contact:

Bruce McCracken, Managing Director
BMG Resources Limited
Phone: +61 8 9424 9390
Email: enquiry@bmg.com.au
Website: www.bmg.com.au

Nathan Barbarich, Corporate Finance
Helmsec Global Capital Limited
Phone: +61 403 185 194
Email: nb@helmsec.com.au

Media Contact

Geoff Newman
FIRST Advisers
+61 410 515 830

ABOUT BMG RESOURCES

BMG is an ASX-listed company (ASX: BMG), focused on the exploration and development of its highly prospective copper-gold project in the Republic of Cyprus (Treasure Project), and more recently the acquisition of a 12 month option to acquire an advanced heavy mineral sands project in Australia (Harts Range).

BMG's strategic acquisition of the Treasure Project in 2013 has provided the Company with an exploration footprint of ~120km² in Cyprus with significant leverage to an exciting mix of advanced prospects in a proven mineral district. The Treasure Project has multiple high quality exploration targets with copper and gold mineralisation identified across four main project areas - Black Pine, Vrechia, Kalavassos and Kambia.