



**ASX ANNOUNCEMENT**

**1 April 2014**

## **EXPIRY OF LISTED OPTIONS**

BMG Resources Limited ('the Company') (ASX: BMG) wishes to advise that the Company's listed options expired on 31 March 2014. The total number of options that remained unexercised and have now lapsed is 136,756,414 options.

Following the expiry of the listed options, the Company's capital structure is as follows:

### Listed Shares

629,227,732 fully paid ordinary shares.

### Unlisted Options

1,500,000 ex \$0.22 expiring 9 December 2014  
1,400,000 ex \$0.20 expiring 1 July 2016  
2,600,000 ex \$0.22 expiring 1 July 2016  
5,000,000 ex \$0.035 expiring 13 December 2016  
5,000,000 ex \$0.05  
5,000,000 ex \$0.035  
5,000,000 ex \$0.04  
5,000,000 ex \$0.045  
10,000,000 ex \$0.05  
3,000,000 ex \$0.035  
3,000,000 ex \$0.04  
3,000,000 ex \$0.045  
8,000,000 ex \$0.05

**\*\*\*ENDS\*\*\***

### **For further information, shareholders and media please contact:**

Fleur Hudson  
Company Secretary  
+61 8 9424 9390

Bruce McCracken  
Managing Director  
+61 8 9424 9390