



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

13 February 2013

Brazilian Metals Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Brazilian Metals Group Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: BMG
 BMGO

Fiona Murphy
Adviser Listings Compliance (Perth)

For personal use only



12 February 2013

Ms Fiona Murphy
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Via Email: tradinghaltspert@asx.com.au

Voluntary Suspension

Brazilian Metals Group Limited (ASX Code: BMG) ('the Company') refers to its request of 11 February 2013 for a trading halt in relation to the Company's listed securities pending an announcement of a capital raising.

We advise that:

- Pursuant to Listing Rule 17.2, the Company requests an immediate voluntary suspension on trading of its securities. The suspension is necessary as details of the proposed capital raising are currently being finalised;
- the Company requests that the suspension remain in place until such time that it can make an announcement to the market about the outcome of the capital raising, expected to be prior to the market opening on Thursday 14 February 2013; and
- the Company is not aware of any reason why a voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension.

ENDS

For further information please contact:

Bruce McCracken, Chief Executive Officer
Brazilian Metals Group

Fleur Hudson, Company Secretary
Brazilian Metals Group

Ph: +61 8 9424 9390

Email: info@bmgl.com.au

Website: www.bmgl.com.au