



29 November 2010

The Manager
ASX Company Announcements Office
PO Box H224, Australia Square
SYDNEY NSW 2001

Dear Sir

Brazilian Metals Group Ltd (formerly named Lefroy Resources): Restricted Securities

Brazilian Metals Group Ltd (ASX:BZM) advises that the consideration shares issued to the vendors of the project Rio Pardo iron ore project holding company were all subject to ASX restriction agreements and voluntary restriction agreements as detailed below. The date of issue for the purpose of determining escrow periods is 26 November 2010.

Shareholder Name	Restricted Shares	ASX restriction period	Voluntary Restriction period
TRG Equity Investments Pty Ltd	16,947,991	24 months from the date of official quotation	24 months from the date of issue
Indochina Minerals Limited	23,826,696	24 months from the date of official quotation	24 months from the date of issue
Agricola Mining Consultants Pty Ltd	3,429,600	24 months from the date of official quotation	24 months from the date of issue
Transcontinental Investments Pty Ltd	3,429,600	24 months from the date of official quotation	24 months from the date of issue
AAT Holdings Ltd	11,953,599	24 months from the date of official quotation	24 months from the date of issue
Nefco Nominees Pty Ltd	3,610,106	12 months from the date of issue	24 months from the date of issue
Upper Rise Group Limited	8,750,896	12 months from the date of issue	24 months from the date of issue
S&J Stone Pty Limited (Stone Family Superannuation Fund No. 1)	200,010	12 months from the date of issue	12 months from the date of issue
George and Carmen Hili	20,001	12 months from the date of issue	12 months from the date of issue
Monica Attard	30,002	12 months from the date of issue	12 months from the date of issue

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