



High-Grade Gold in Western Australia

BMG Resources (ASX: BMG) is the 100% owner of three exciting gold projects located in Tier 1 gold-producing regions in Western Australia.

SHARE PRICE:

~6¢

MARKET CAP: (19 APRIL)

~\$14m

DEBT:

NIL

CASH (31 DECEMBER):

\$1.98m

SHARES ON ISSUE:

239,991,658

Quality portfolio of gold projects –

Abercromby, Invincible and South Boddington projects acquired in 2020 through purchase of Oracle Mining

Active exploration – Major exploration programs planned for 2021

Key leadership – Experienced and diverse management team with a broad skill base across resources and capital markets sectors



ABERCROMBY

The Abercromby Gold Project is located in the Wiluna district, one of Western Australia's most significant gold producing regions and second only to Kalgoorlie globally in terms of historic gold production.

Drilling by BMG in 2020 confirmed multiple high-grade intersections of broad mineralised zones hosting very high-grade gold. Mineralisation remains open with potential for the repetition of gold lodes along extensive strike length. A major follow-up drill program is being planned for 2021.

High-Grade Intersections include

57.5m @ 5.73g/t Au from 80m

30m @ 10.01g/t Au from 164m

26m @ 6.07g/t Au from 192m

Including: 7m @ 21.22g/t Au from 192m

36m @ 4.33g/t Au from 100m

37m @ 2.58g/t Au from 144m

Including: 8m @ 8.1g/t Au from 173m

*Abercromby Project, Capital Prospect

INVINCIBLE

The Invincible Gold Project is located in the Central Pilbara gold district and is immediately along strike from, and hosted by the same stratigraphy as, Calidus Resources' 1.495Moz resource.

Invincible hosts more than 12.5km of the Warrawoona Shear Zone, and a recent soil survey identified a gold trend that extends more than 5km, providing a compelling follow-up drilling target.

SOUTH BODDINGTON

The South Boddington Gold Project is located within the Saddleback Greenstone belt, along strike from Newmont Goldcorp's giant +40Moz Boddington gold deposit.

Much of the Saddleback Greenstone belt remains unexplored or underexplored, supporting the potential for the discovery of additional deposits near Boddington.

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